

**JOINT COMMITTEE ON PUBLIC EMPLOYEE RETIREMENT
2005 SENATE & HOUSE RETIREMENT LEGISLATION
July 22, 2005**

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Bill	System	Description	Sponsor	Committee	Time Date Hrng Rm	Action	Perf.	3rd Read	Committee	Date/Time Hrng Rm	Action	3rd Read	Notes	Gov Sign
HB 234 (SB 33)	ALJLAP	Requires 3 years of service for those eligible for ALJLAP benefits. Senate confirmation is necessary to receive any retirement benefit under these provisions.	Storch	Retirement	6:00pm 02/09/05 HHR 5									
HB 238	ALJLAP	Requires those appointed to the Labor Commission & State Board of Mediation to serve 2 years of term to be eligible for ALJLAP retirement benefit.	Yates	Retirement	6:00pm 02/16/05 HHR 7									
HB 261	LAGERS	Allows for 2 additional benefit options for participating political subdivisions.	Deeken	Retirement	6:00pm 02/16/05 HHR 7	DP Consent 02/23/05		03/31	Pensions, Veteran Affairs & Gen. Laws	12:00pm 04/12/05 Senate Lounge	DP Consent 04/12/05	05/13	TAFP 05/13	07/12
HB 263 (SB 45)	ALJLAP	Requires those appointed to the Labor Commission & State Board of Mediation to serve 75% of term to be eligible for ALJLAP retirement benefit.	Dethrow	Retirement	6:00pm 02/09/05 HHR 5									
HB 323 (SB 357)	KC Police/ Civilian	Re-codifies provisions related to police and civilian systems.	B. Johnson	Retirement	6:00pm 02/23/05 HHR 7	DP Consent 03/09/05		03/31	Pensions, Veteran Affairs & Gen. Laws	12:00pm 04/12/05 Senate Lounge	DP Consent 04/12/05	05/13	TAFP 05/13	07/14
HB 327	MOSERS	Transfers the deferred compensation program to MOSERS.	T. Smith	Retirement	6:00pm 04/06/05 HHR 7									
HB 333	MOSERS/ MPERS	System Boards of Management shall enter into consolidation agreement.	T. Smith	Retirement	6:00pm 03/30/05 HHR 7									
HB 334	MOSERS	*Numerous revisions and clarifications relative to MOSERS statutory provisions. {*Allows state employees eligible to retire between 06/01/05 and 09/01/05 to retire & receive a medical insurance incentive with unused sick leave accruals to be used toward eligibility.} - <i>SB 466 provisions added in Senate Substitute.</i>	T. Smith	Retirement	6:00pm 02/16/05 HHR 7	DP w/HCS Consent 02/23/05		03/31	Pensions, Veteran Affairs & Gen. Laws	Exec Sess 12:00pm 04/19/05 Senate Lounge	DP 04/19/05	SS Adopted 05/09	House request Senate recede and pass bill	
HB 337	LAGERS	Allows for a 70 & Out option for participating political subdivision police and fire members.	Wildberger	Retirement										
HB 371 (SB 202, SB 217)	ALJLAP	Phases out the Administrative Law Judge's & Legal Advisor's Retirement Plan. Those employed on or after January 1, 2006 will become members of MOSERS.	T. Smith	Retirement	6:00pm 02/09/05 HHR 5	DP w/HCS 02/23/05								

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SCR 9	Social Security	Opposes restructuring of the Social Security Trust Fund.	Bray	Rules	9:00am 03/31/05 Senate Lounge									
SCR 13	MOSERS/ MPERS	Establishes a State Retirement Consolidation Commission.	Griesheimer	Rules	Exec Sess 12:00pm 04/19/05 Pershing Gallery	DP 04/18/05		04/28	Retirement	9:00am 05/05/05 HHR 5	DP w/HCA 05/05/05	On Calendar		
PENSION TAXATION ISSUES														
SB 18	Military Pensions	Exempts military pensions from state income tax.	Coleman	Pensions, Veteran Affairs & Gen. Laws	3:00 pm 02/01/05 Senate Lounge									
SB 63	All Plans	Phases in a pension exemption from state income tax for people over 65 years of age.	Cauthorn	Pensions, Veteran Affairs & Gen. Laws	3:00 pm 01/25/05 Senate Lounge									
SB 310	All Plans	Requires the withholding of state income tax from all retirement income.	Champion	Ways & Means	Exec Sess 9:30am 03/15/05 Pershing Gall	DP Consent 03/15/05		03/31	Ways & Means	Upon pm adj 04/06/05 HHR 5	DP 04/18/05	On SB's for 3rd Reading Calendar		
SB 362	Military Pensions	Contains provision allowing a tax credit equal to military pension income tax paid. [<i>This provision removed in HCS.</i>]	Stouffer	Ways & Means	03/03/05	DP 03/17/05	04/11	04/13	Ways & Means	Upon aftrn adj 04/20/05 HHR 5	DP w/ HCS 05/02/05	Rules HCS#2 DP 05/10/05 - On Cal.		
SB 449	All Plans	Allows a tax deduction for retirement income previously taxed in MO or another state.	Crowell	Pensions, Veteran Affairs & Gen. Laws										
HB 111	Military Pensions	Deducts military pensions from state income tax.	N. Cooper	Ways & Means										
HB 146	Military Pensions	Allows a tax credit of \$3,000 for those over 65 with less than \$25,000 annual income.	Hoskins	Ways & Means	6:00pm 03/30/05 HHR 7									
HB 194	Social Security, Private Pensions	Exempts from state income tax the first \$50,000 income for certain retirees and allows a deduction of paid personal property tax for retirees.	Wildberger	Ways & Means										
HB 221	Military Pensions	Exempts military pensions from state income tax.	D. Moore	Ways & Means	6:00pm 02/02/05 HHR 7									
HB 222	All Plans	Exempts pension from state income tax for people over 65 years of age.	D. Moore	Ways & Means	Exec Sess Upon adj 03/14/05 HHR 4	DP 03/14/05								
HB 412	Military Pensions	Phases in a deduction of military pensions from state income tax.	Wasson	Veterans	8:00am 03/02/05 HHR 5	DP 03/02/05	Return. to Comm.							

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